



Idaho Rural Partnership Board Meeting The Labor Market and Rural Communities

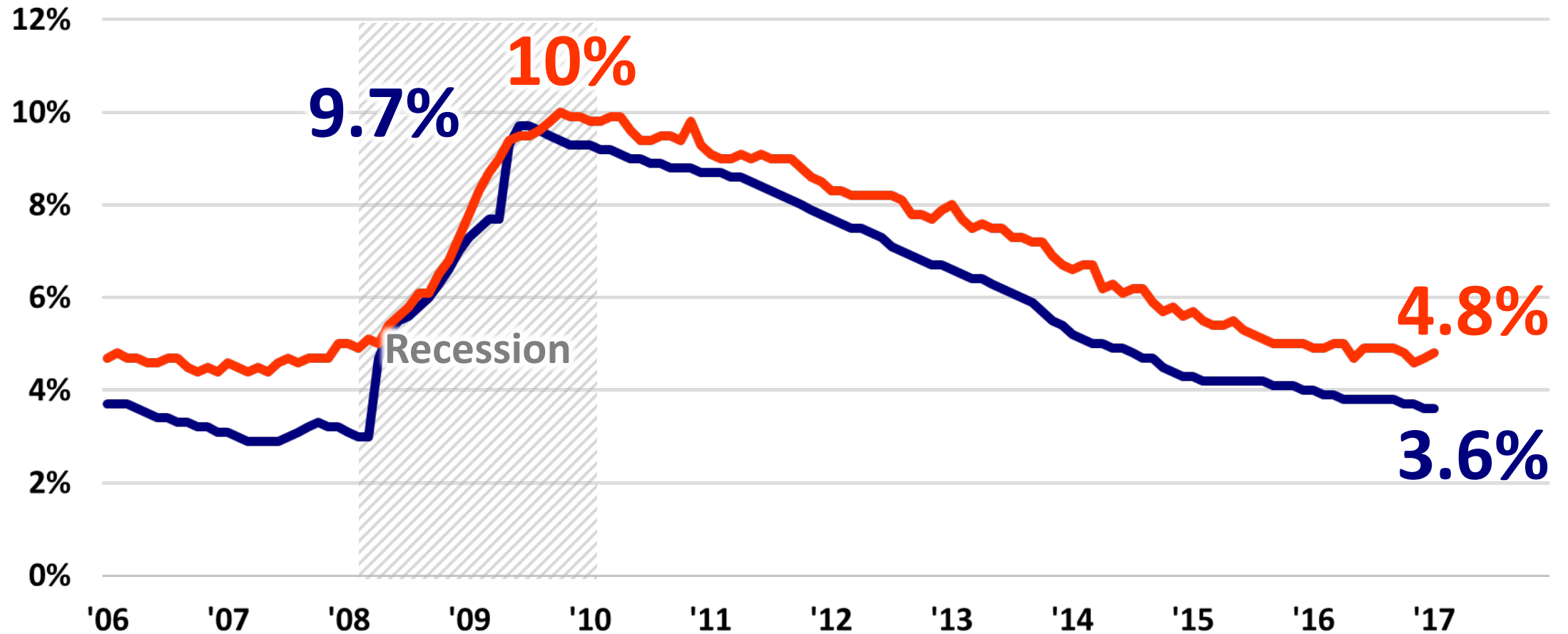
Craig Shaul, Research Supervisor
Idaho Department of Labor
April 12, 2017



Unemployment Rate

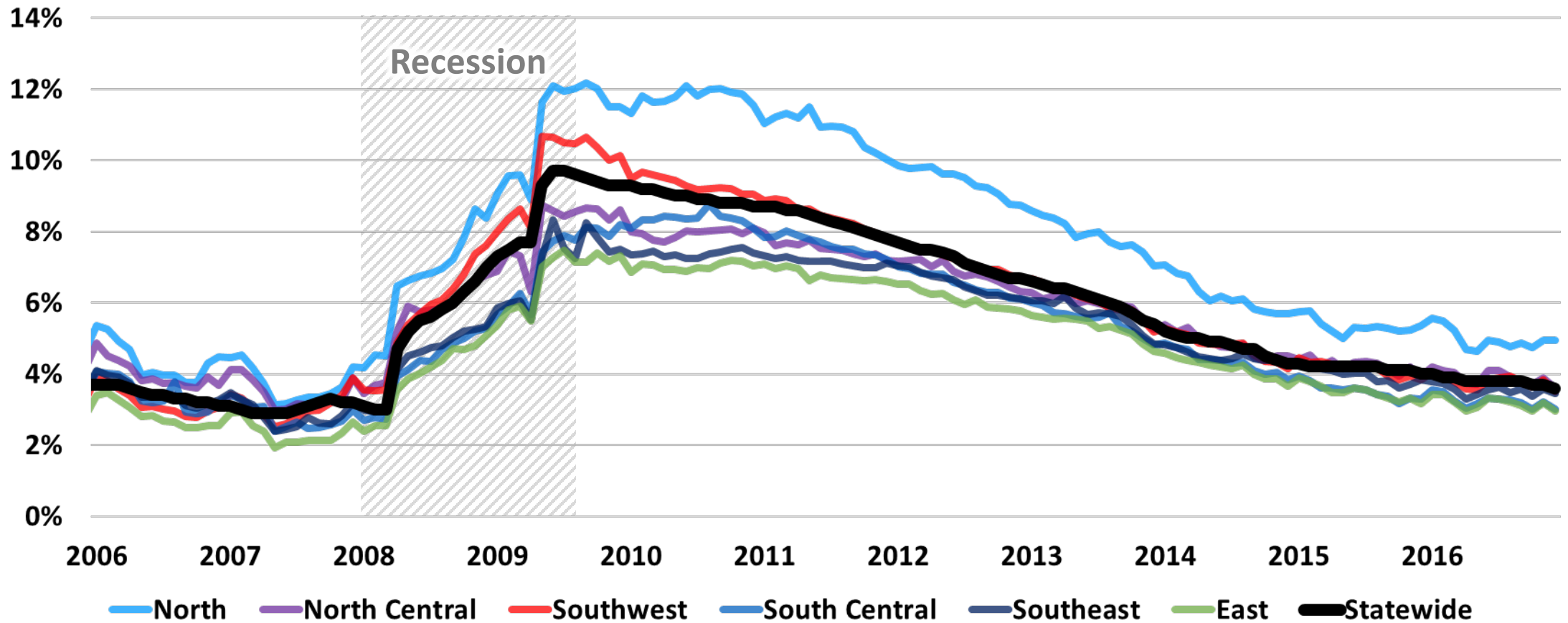
Seasonally Adjusted

■ US ■ Idaho



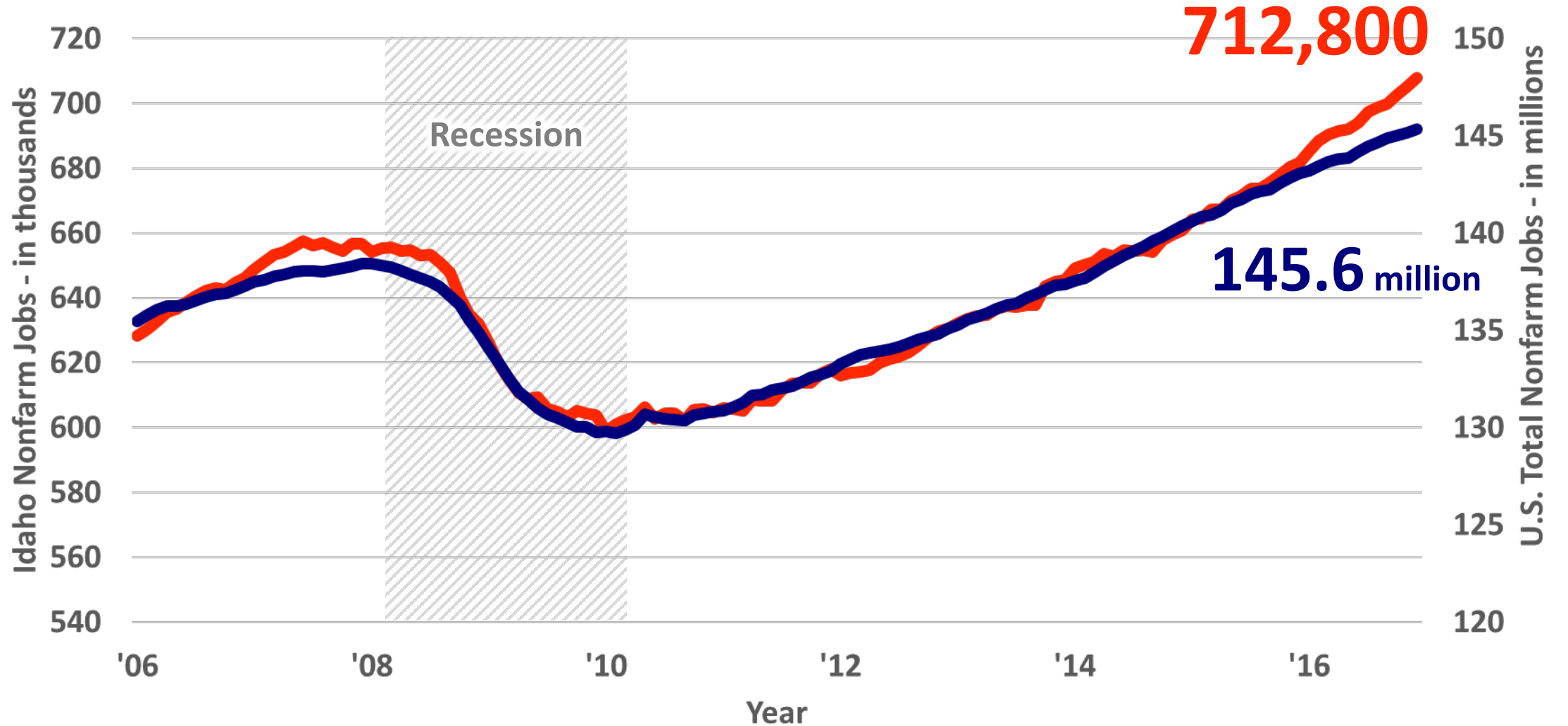
Unemployment Rates in Idaho

Seasonally Adjusted by Region



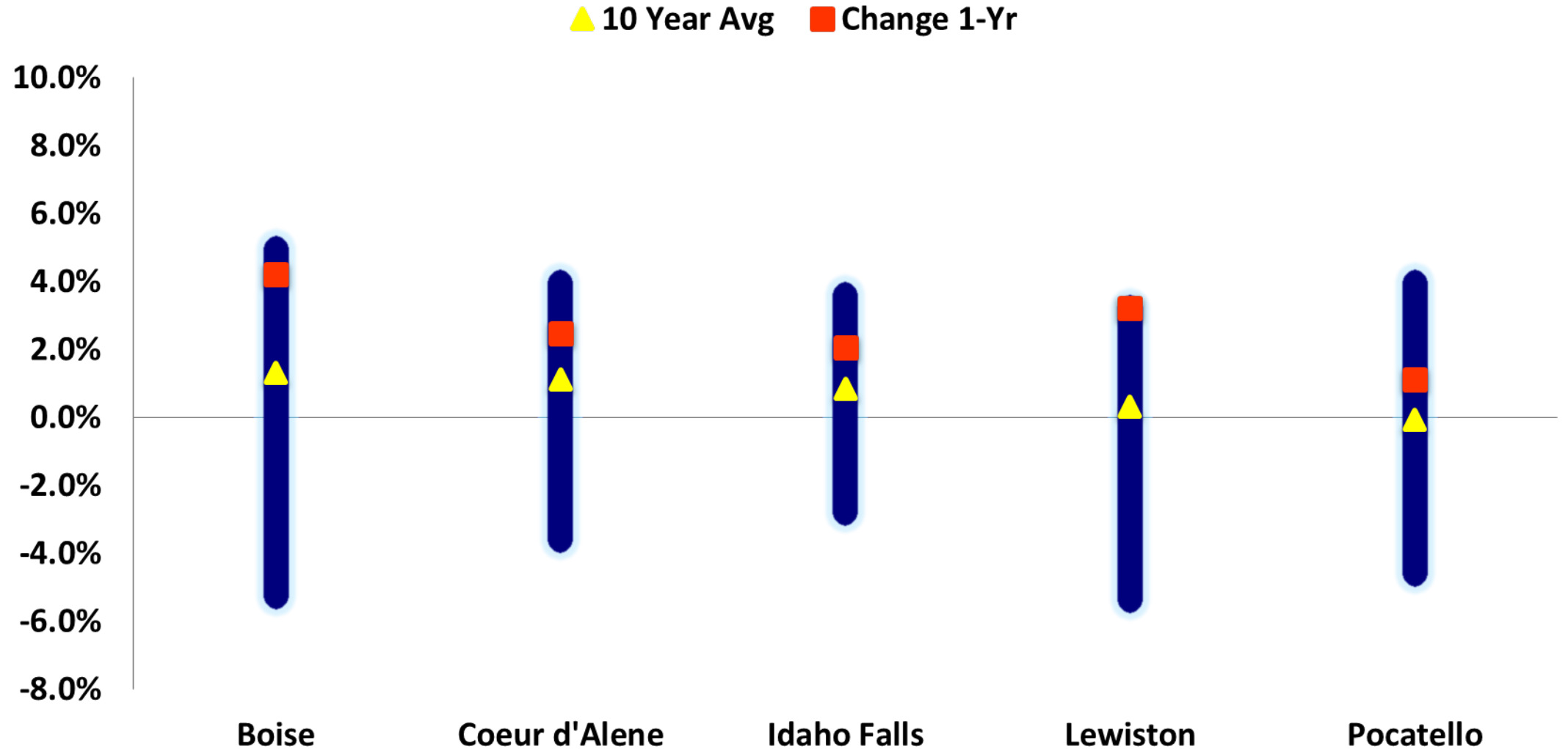
Idaho's Nonfarm Jobs

Seasonally Adjusted ■ US ■ Idaho



Idaho's Nonfarm Jobs by Region

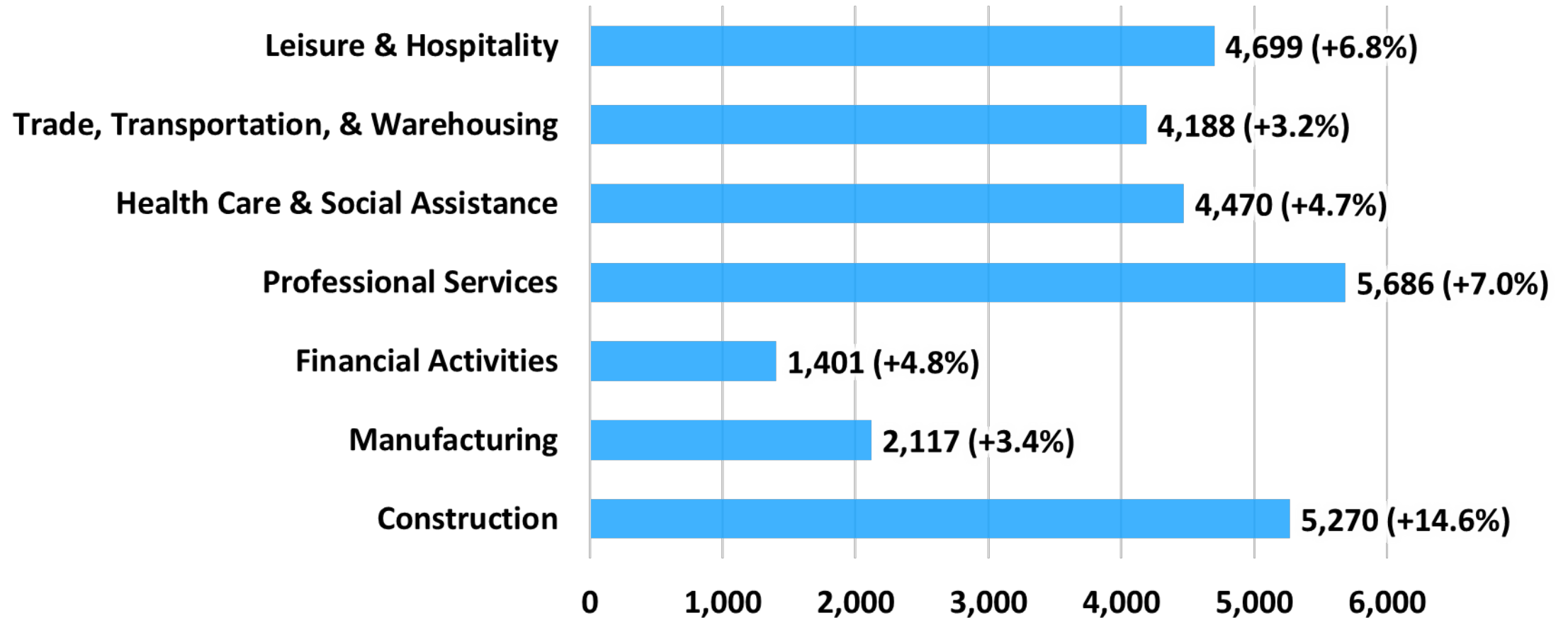
Seasonally Adjusted One Year Change, February 2017





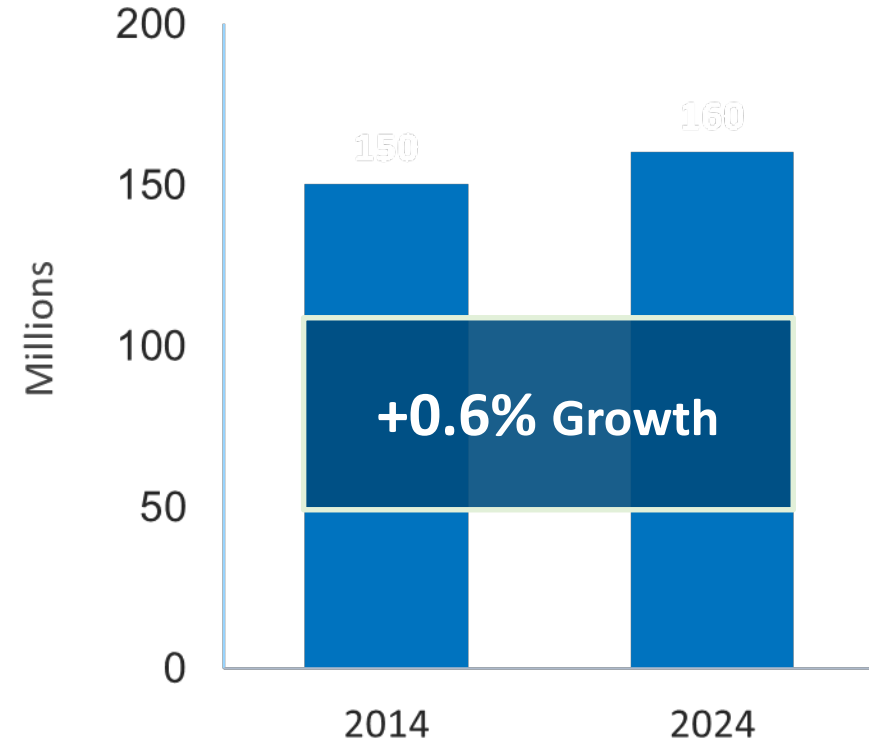
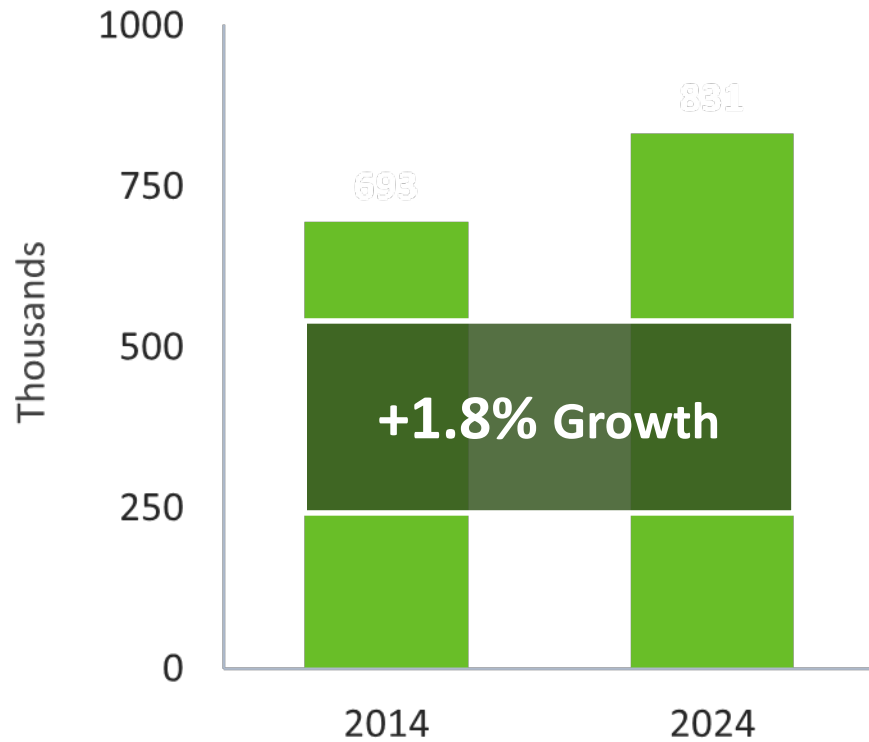
Key Growth Industries

2-Yr. Job Increase: 2016^{Q1}-2018^{Q1}





Total Employment Projected Values



Source: US Bureau of Labor Statistics, Idaho Department of Labor

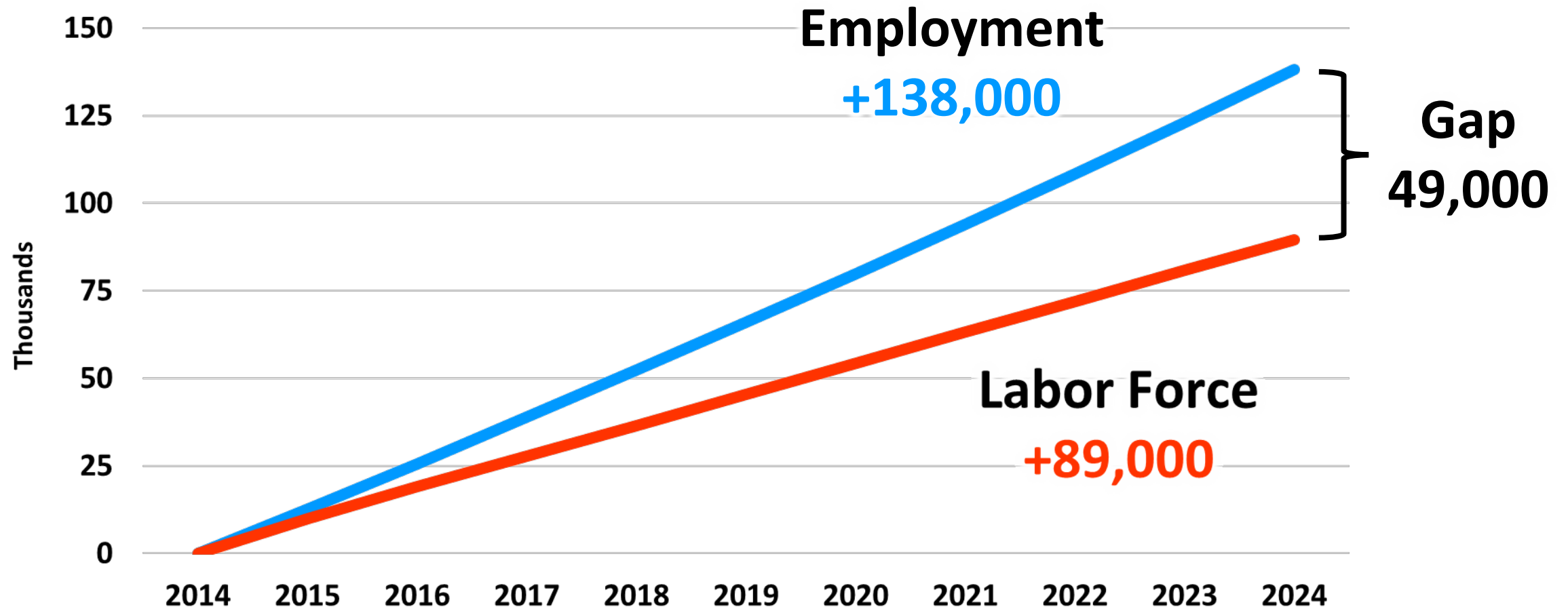


Challenge: Demographics



Long Term Projections

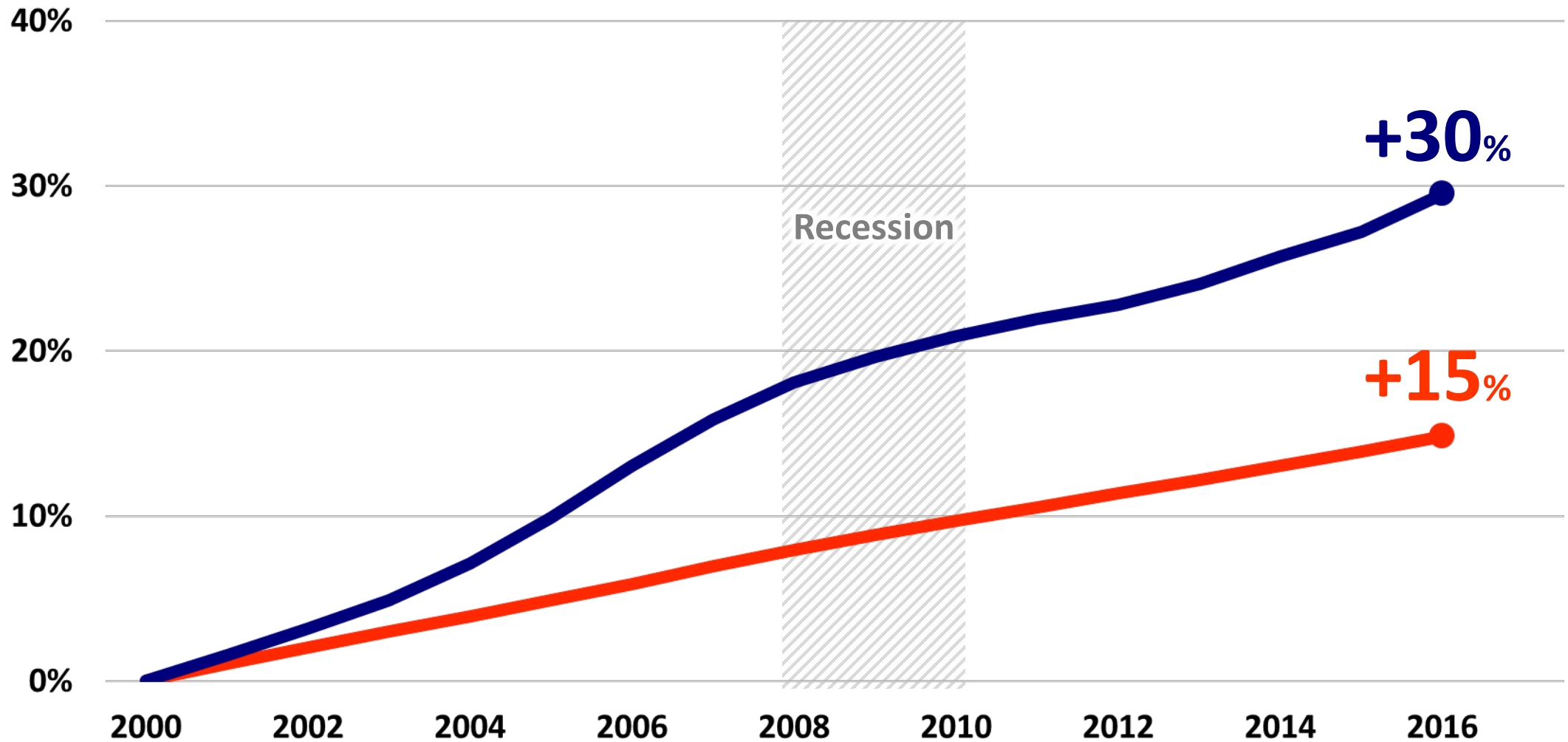
Projected 2014-2024 Net Growth in Thousands



Total Population

Net Growth

■ Nation ■ Idaho



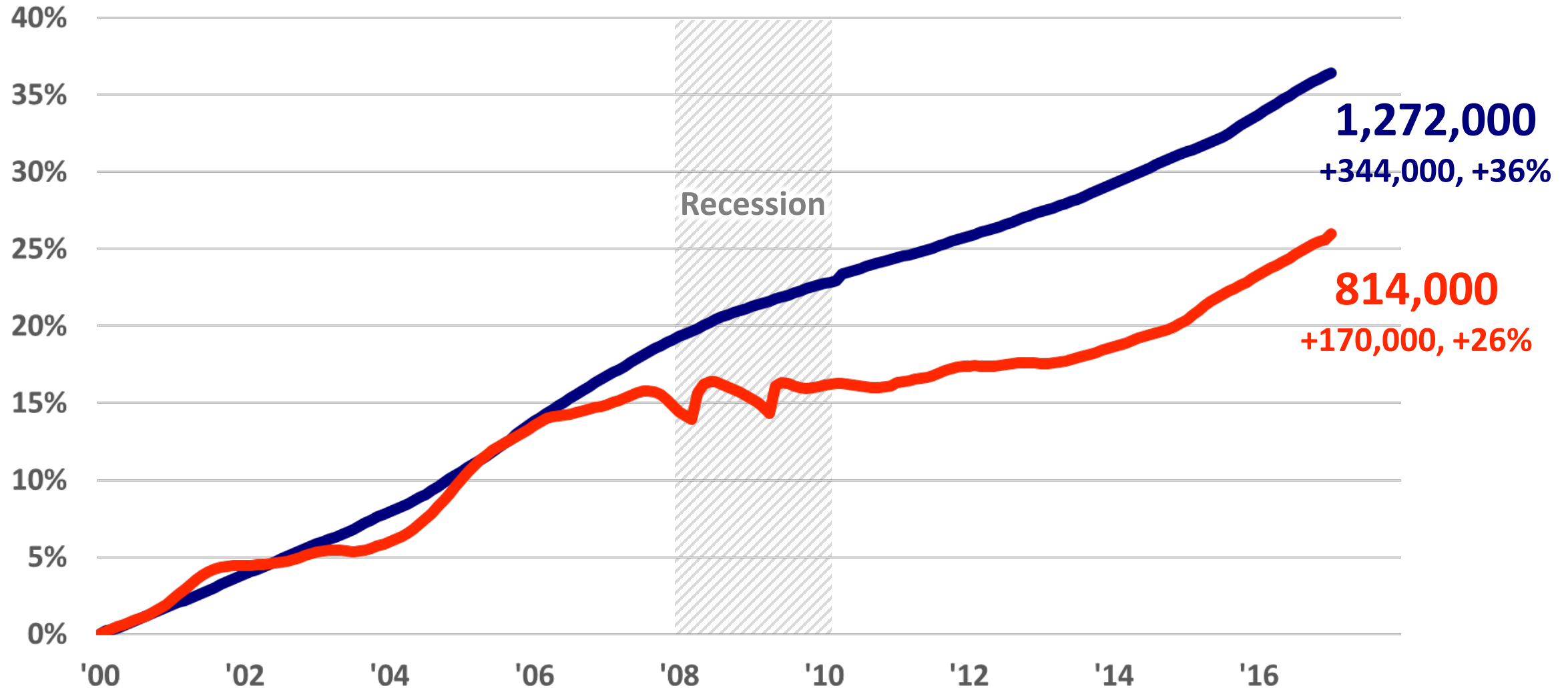
Source: US Census Bureau Annual Population Estimates, Idaho Department of Labor



Idaho's Labor Force

Seasonally Adjusted, 2000 to 2017^{Jan.}

■ Labor Force ■ Civilian Population





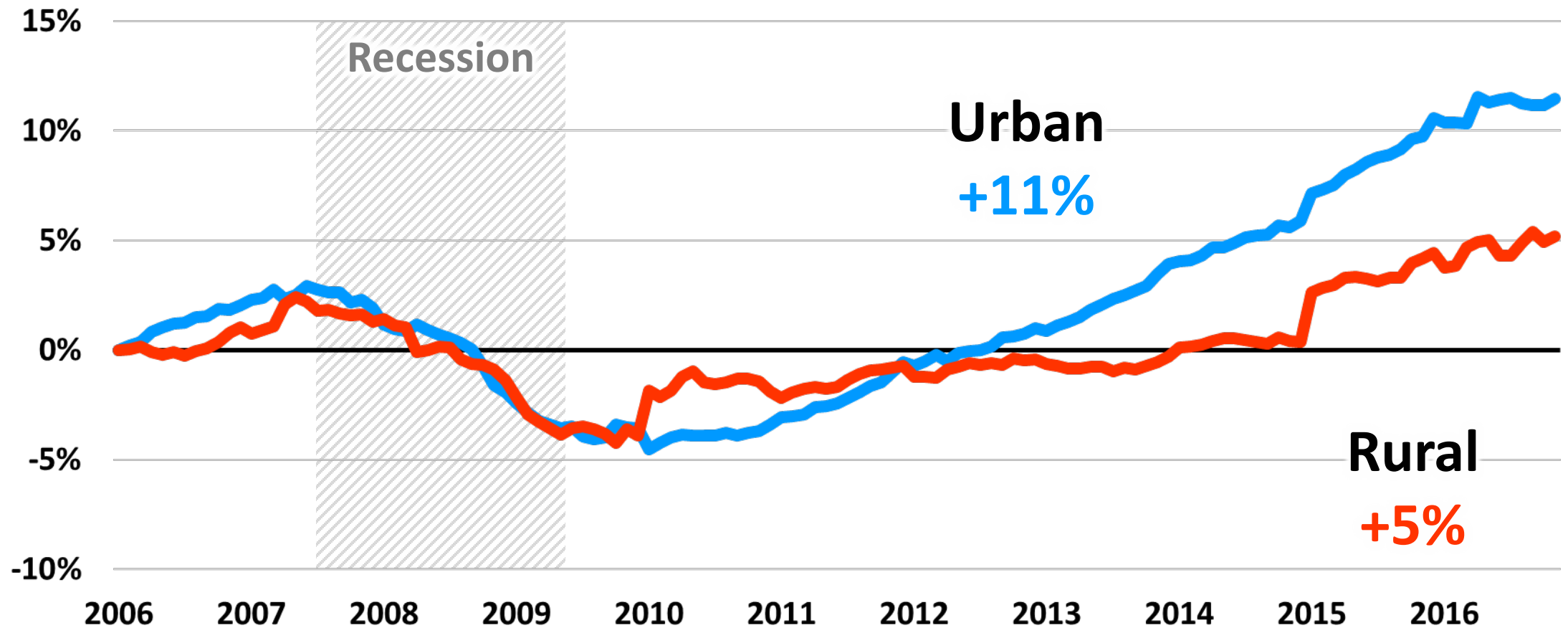
Challenge: Rural

IDAHO
DEPARTMENT OF LABOR



Idaho Employment Growth

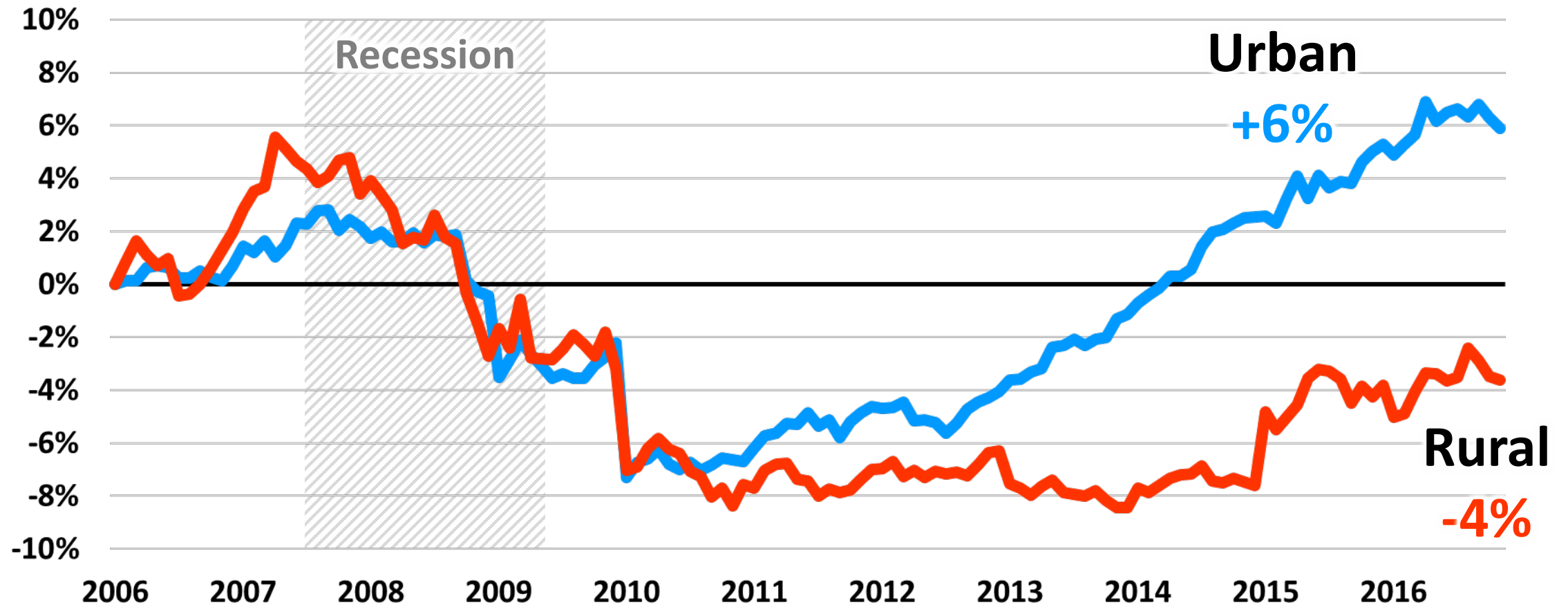
Percentage Change 2006 to 2016^{Dec.}



Employment Growth: Northern Idaho

Benewah, Bonner, Boundary, Kootenai, Shoshone counties

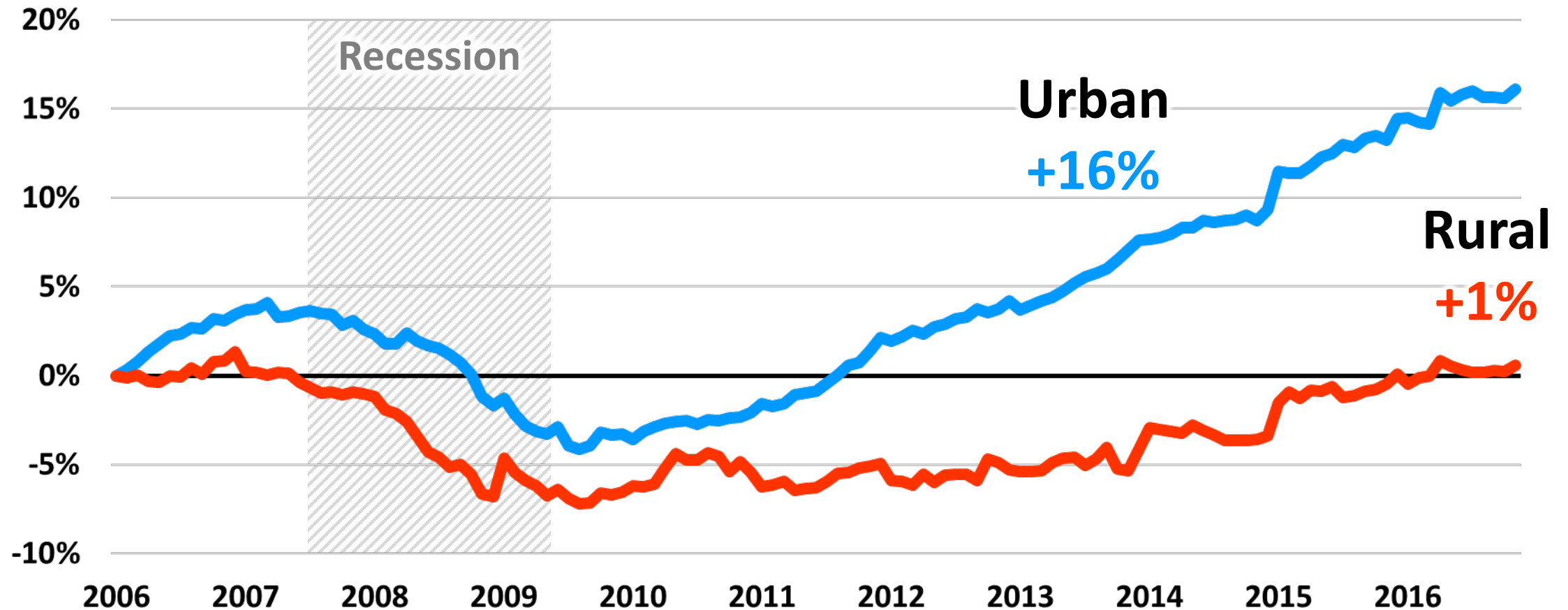
Percentage Change 2006-2016^{Dec.}



Employment Growth: Southwestern Idaho

Ada, Adams, Boise, Canyon, Elmore, Gem, Owyhee, Payette, Valley, Washington counties

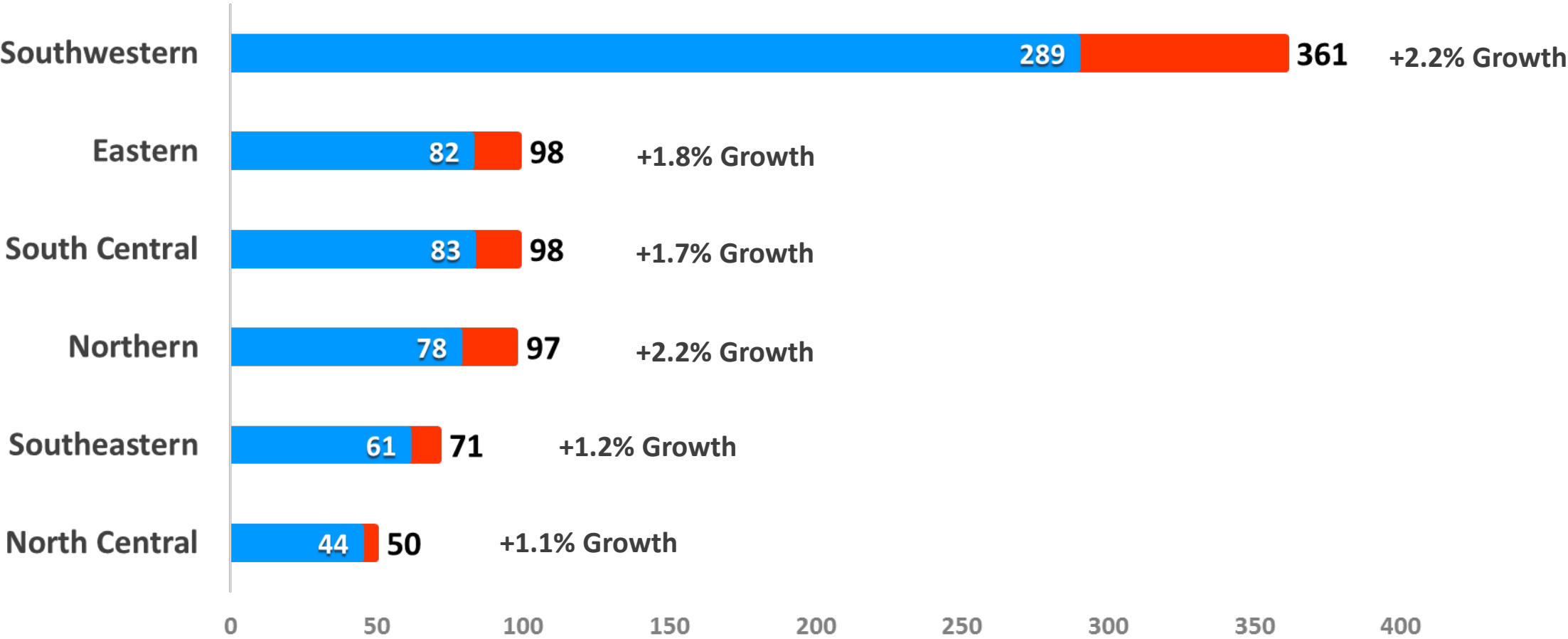
Percentage Change 2006-2016^{Dec.}





Regional Job Growth: 2014 – 2024

2014 Employment and Projected 2024 Employment in thousands



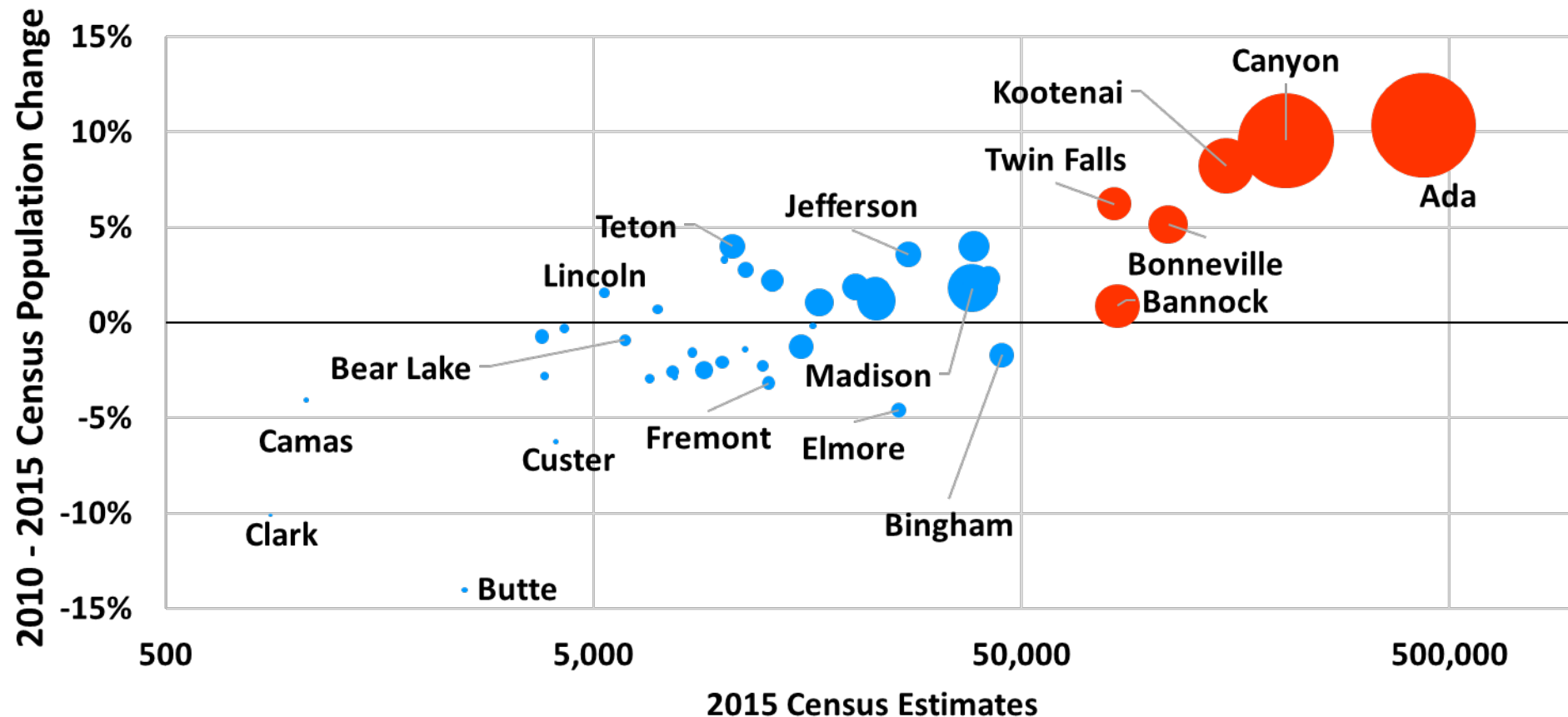
Source: US Bureau of Labor Statistics, Idaho Department of Labor



Population Growth

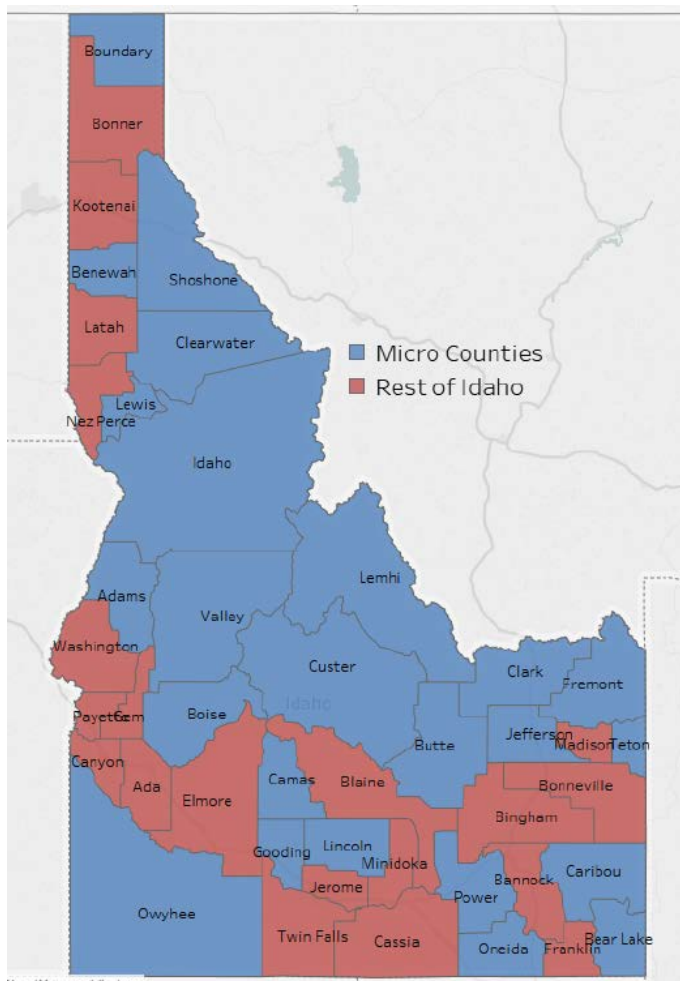
Rural and Urban Counties of Idaho

The size of the bubble indicates population density

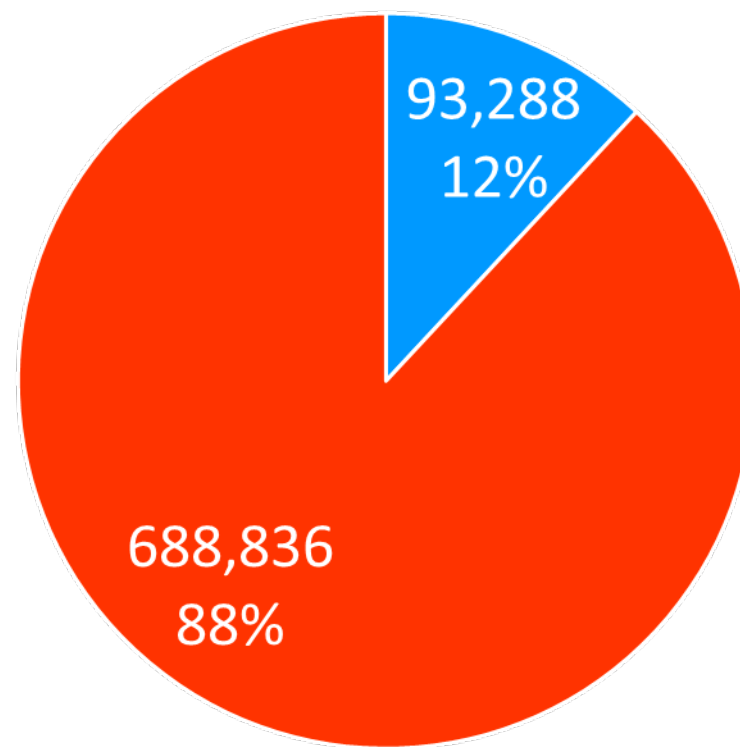




Idaho **Micro-Counties** vs. **Rest of Idaho**



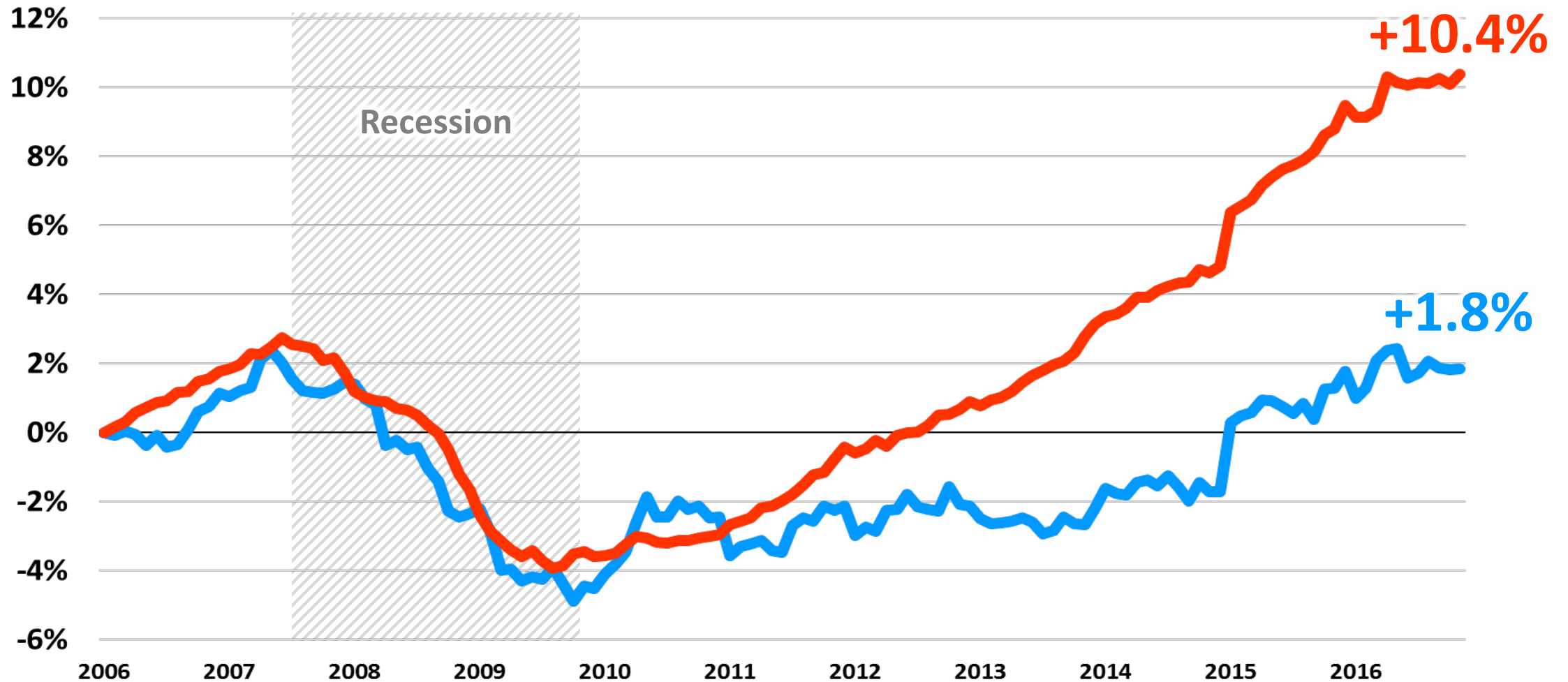
Current Employment





Idaho Micro-Counties vs. Rest of Idaho

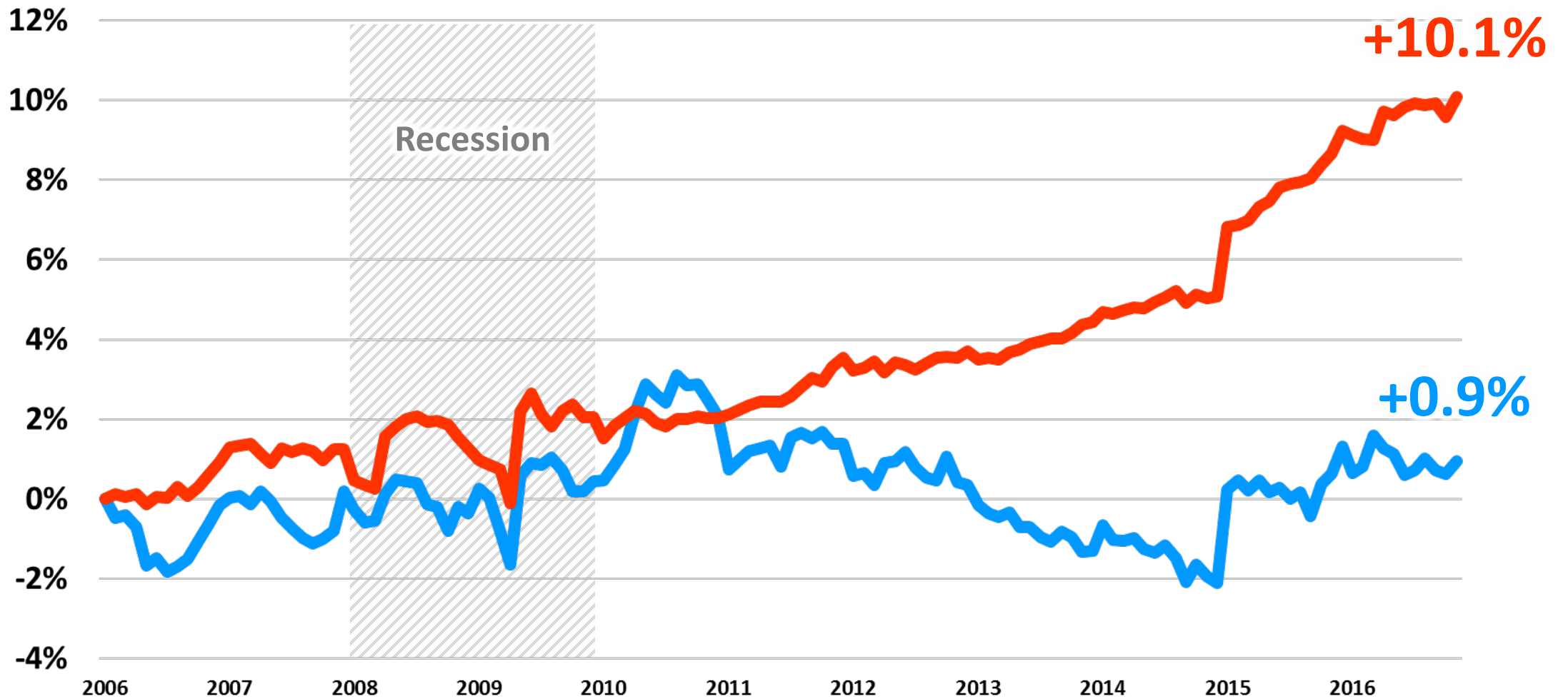
Employment Change 2006-2016





Idaho Micro-Counties vs. Rest of Idaho

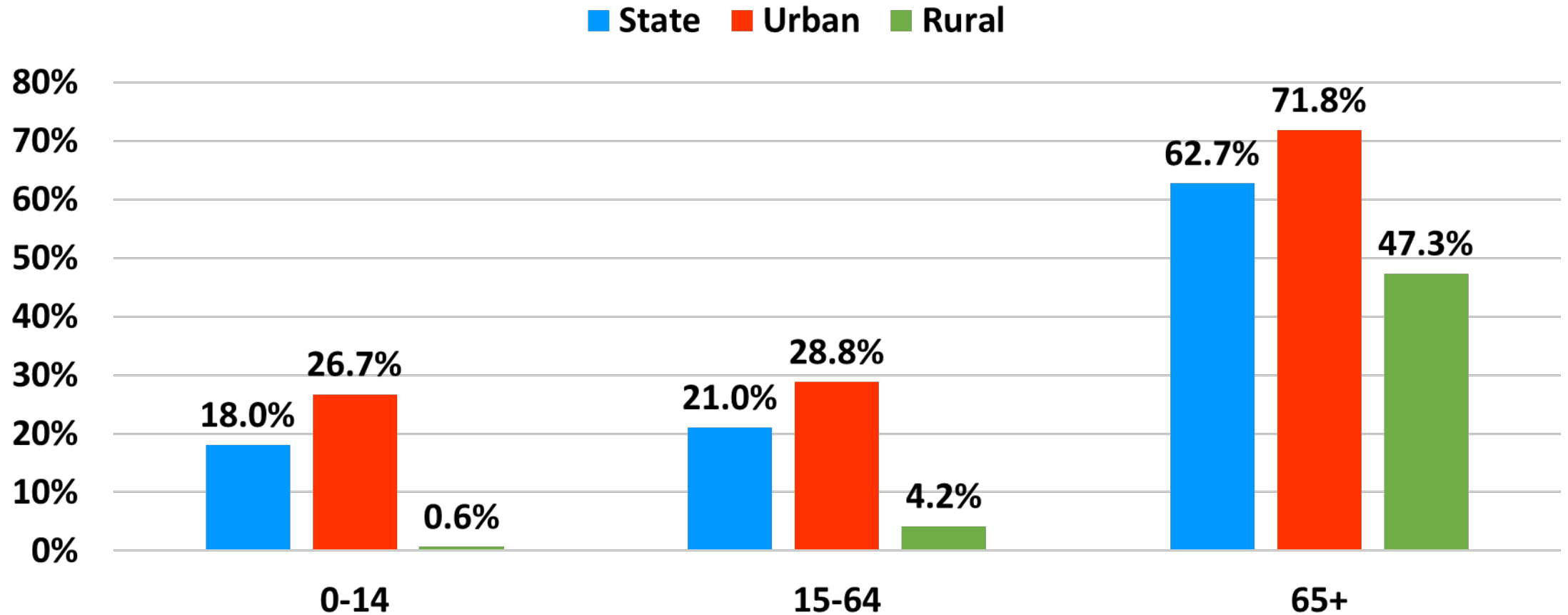
Labor Force Growth 2006-2016





Idaho Population Growth

By Age Group, 2001 to 2015

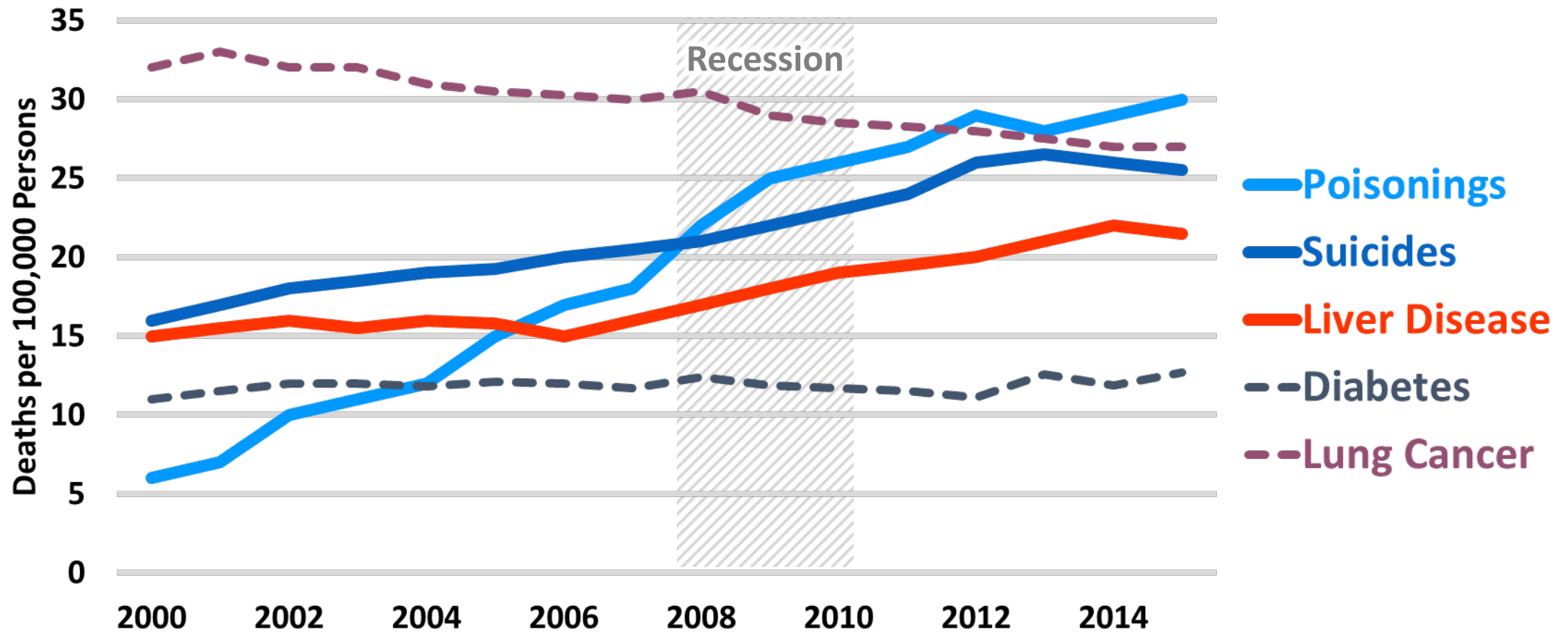




Challenge: Mortality

Causes of Death for White Males

Mortality Rates for White Males, Age 45-54

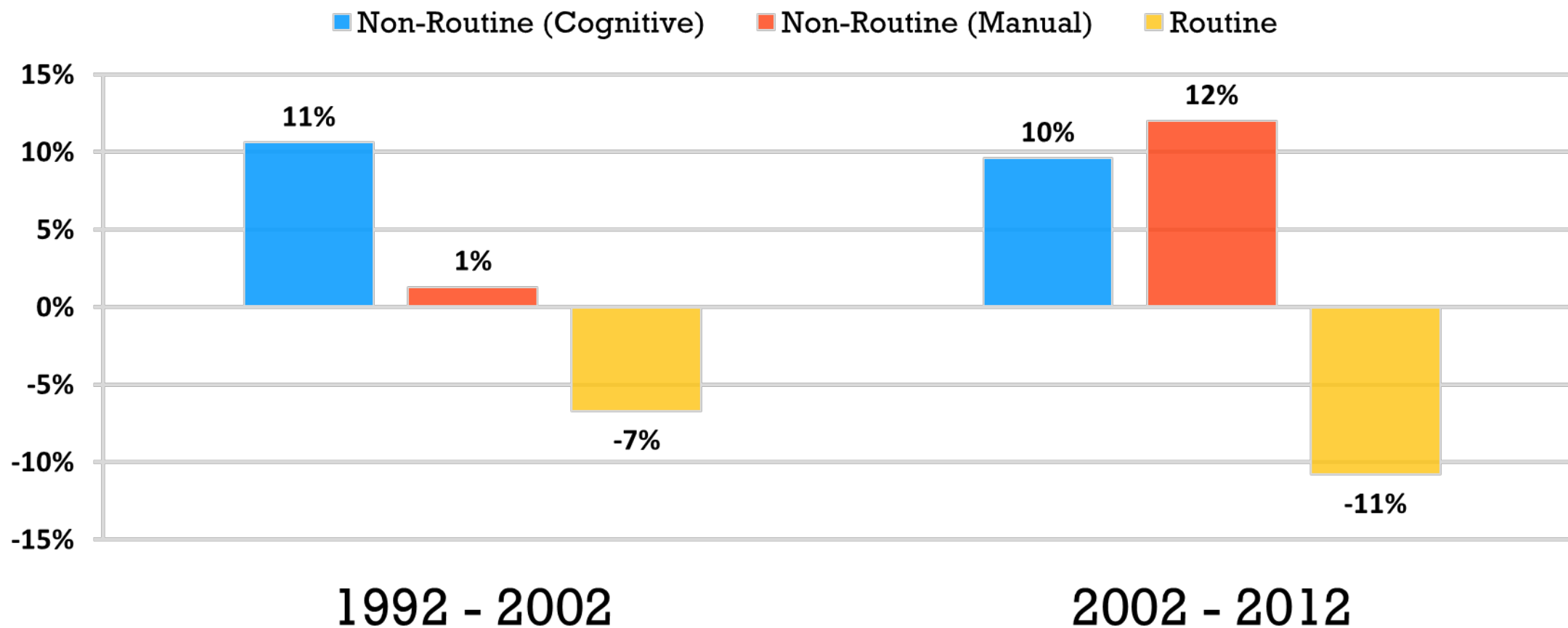




Challenge: Automation

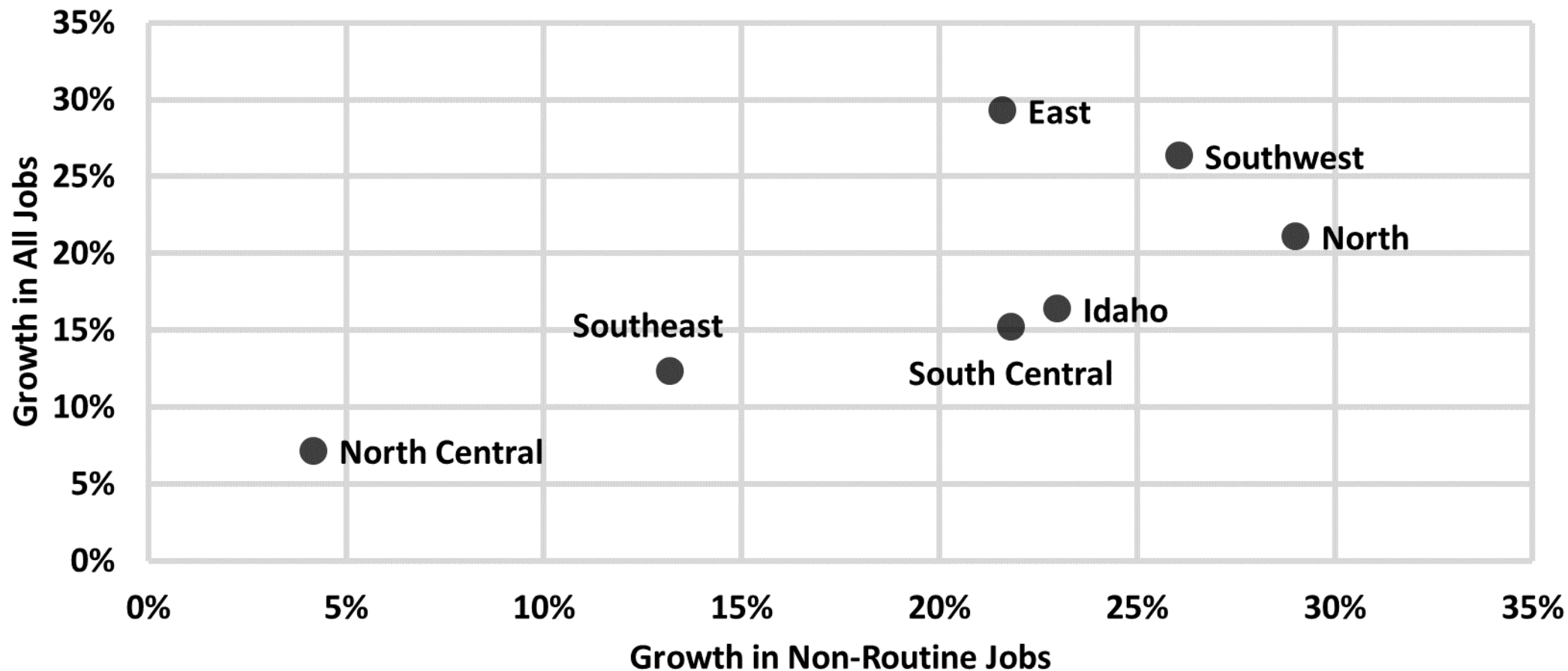
Routine Jobs

Employment growth rates by complexity class



Routine Job Growth by Region

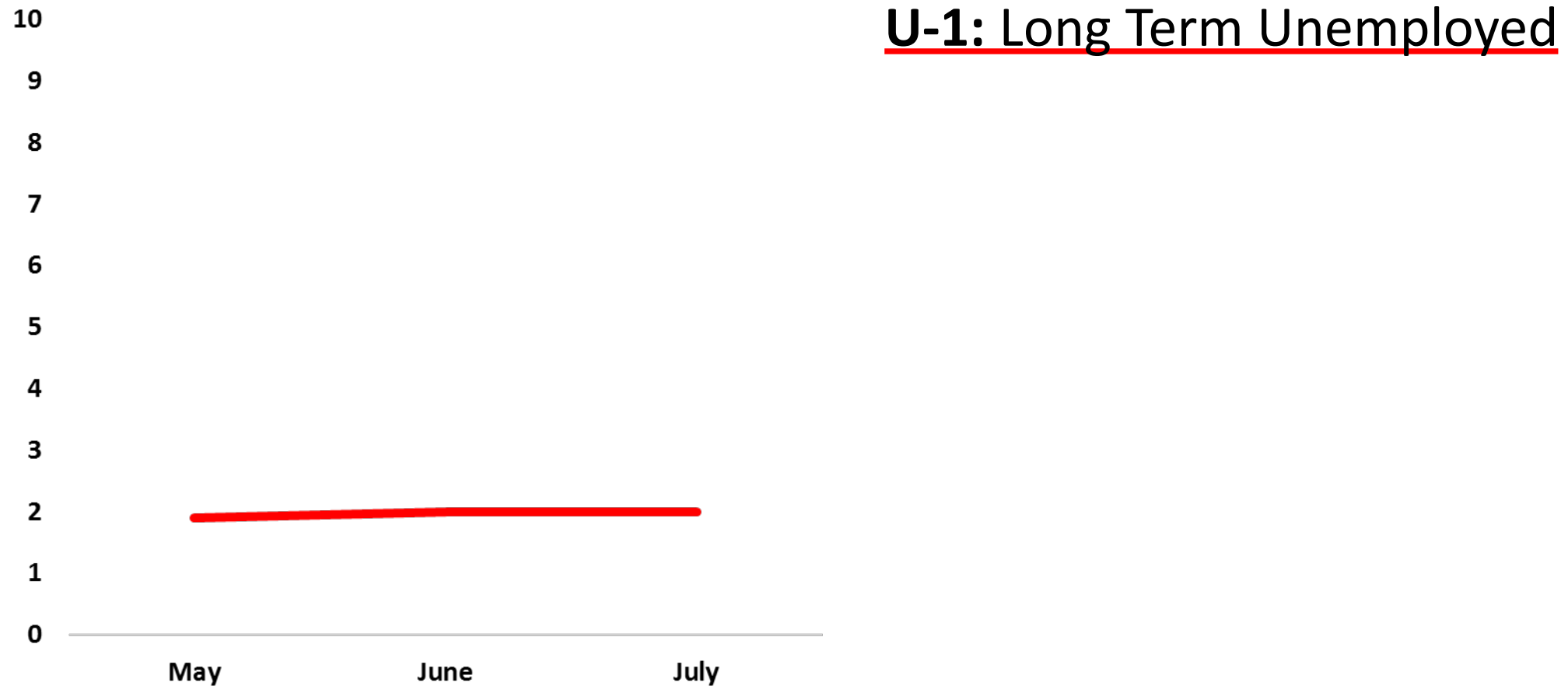
By region, 2000 - 2015



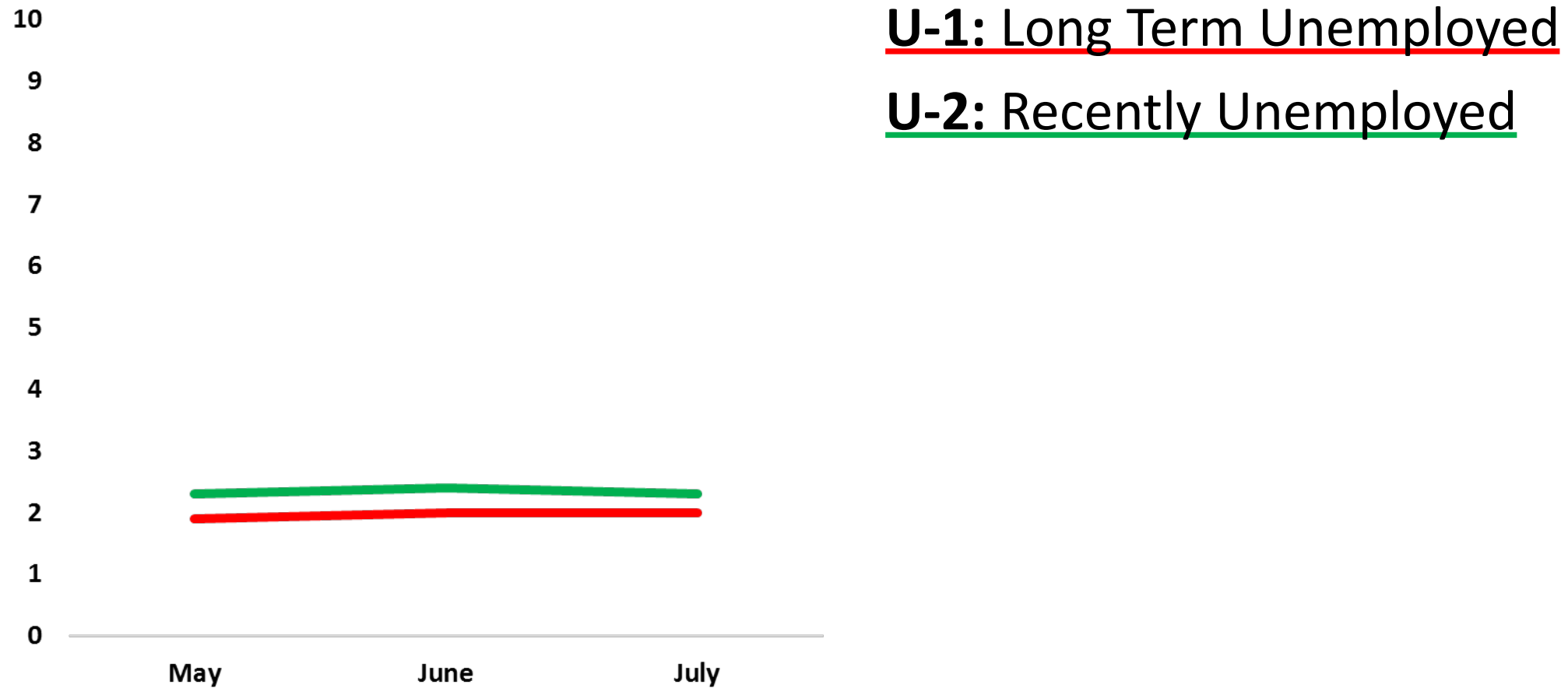
Questions and Discussion?

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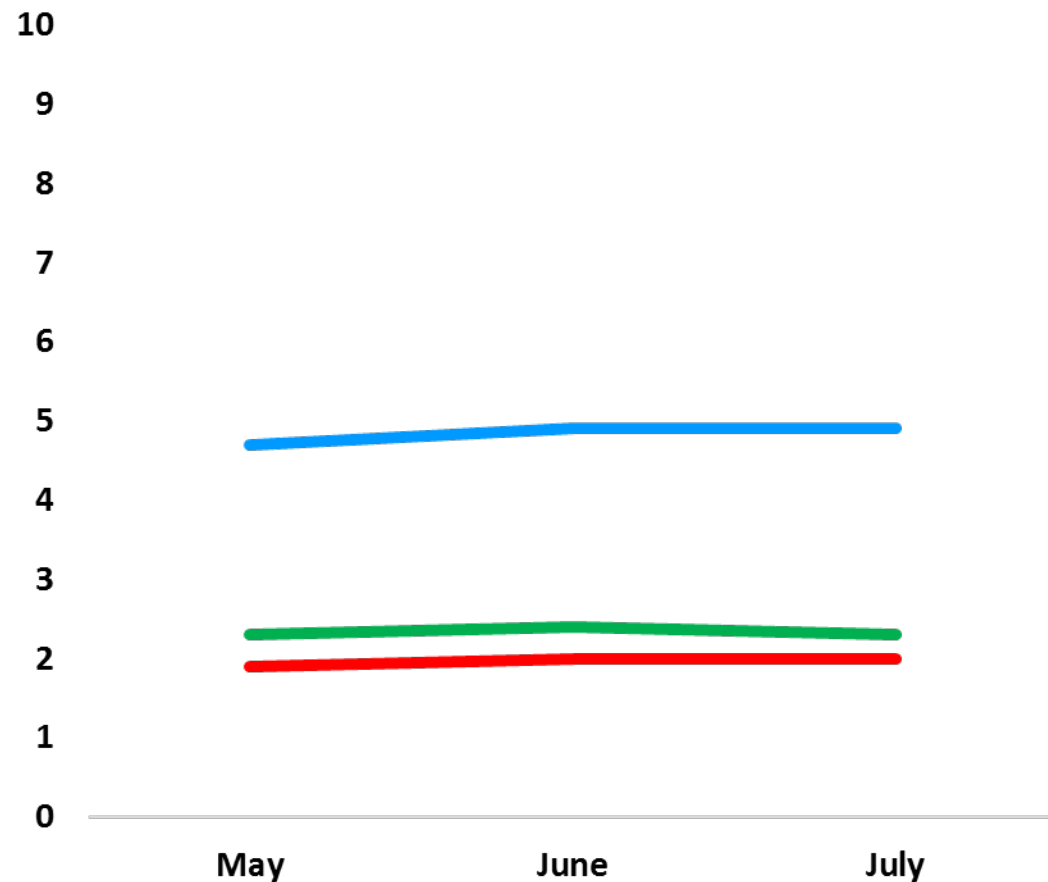
Defining Unemployment



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Defining Unemployment

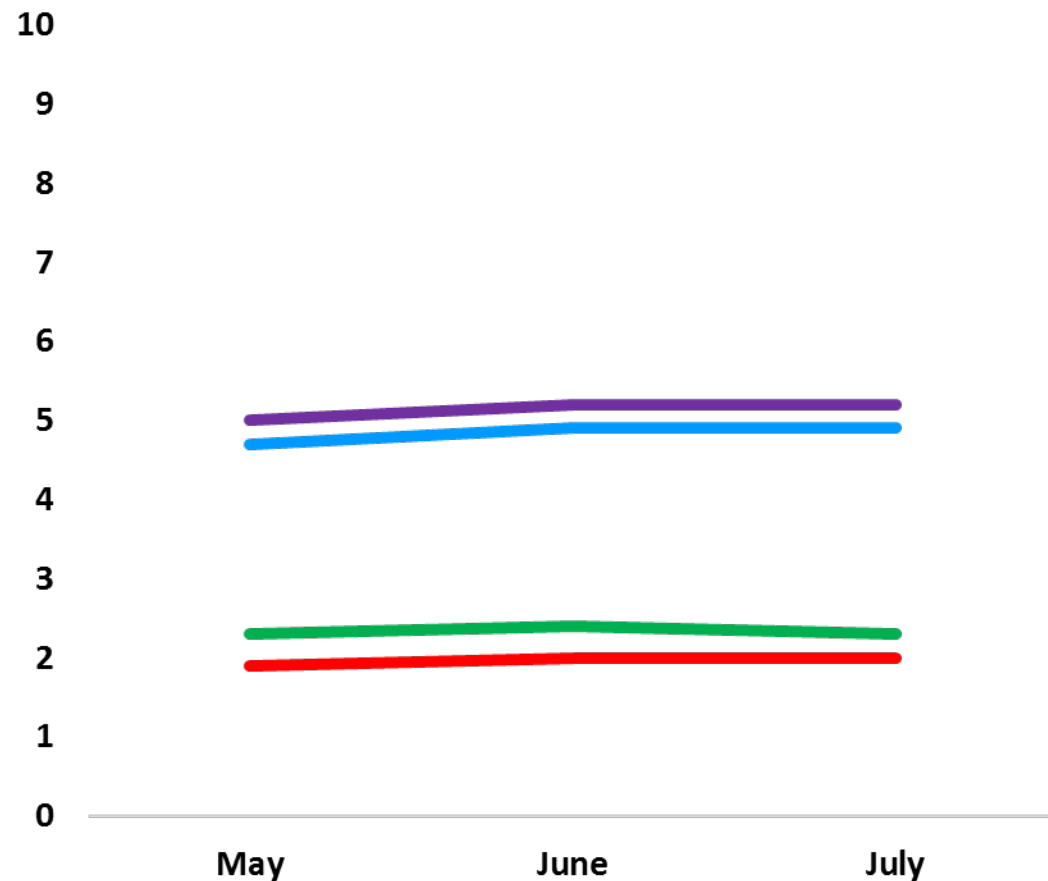


U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

Defining Unemployment



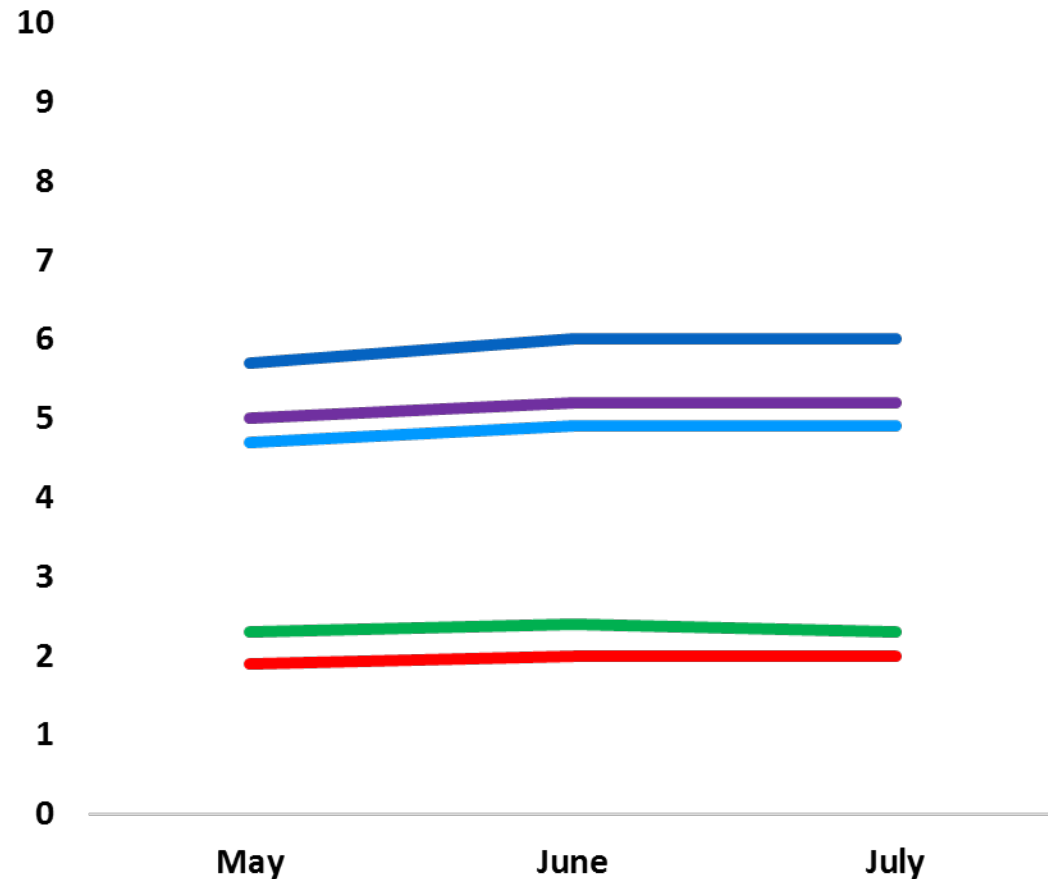
U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

U-4: All Unemployed, plus discouraged workers

Defining Unemployment



U-1: Long Term Unemployed

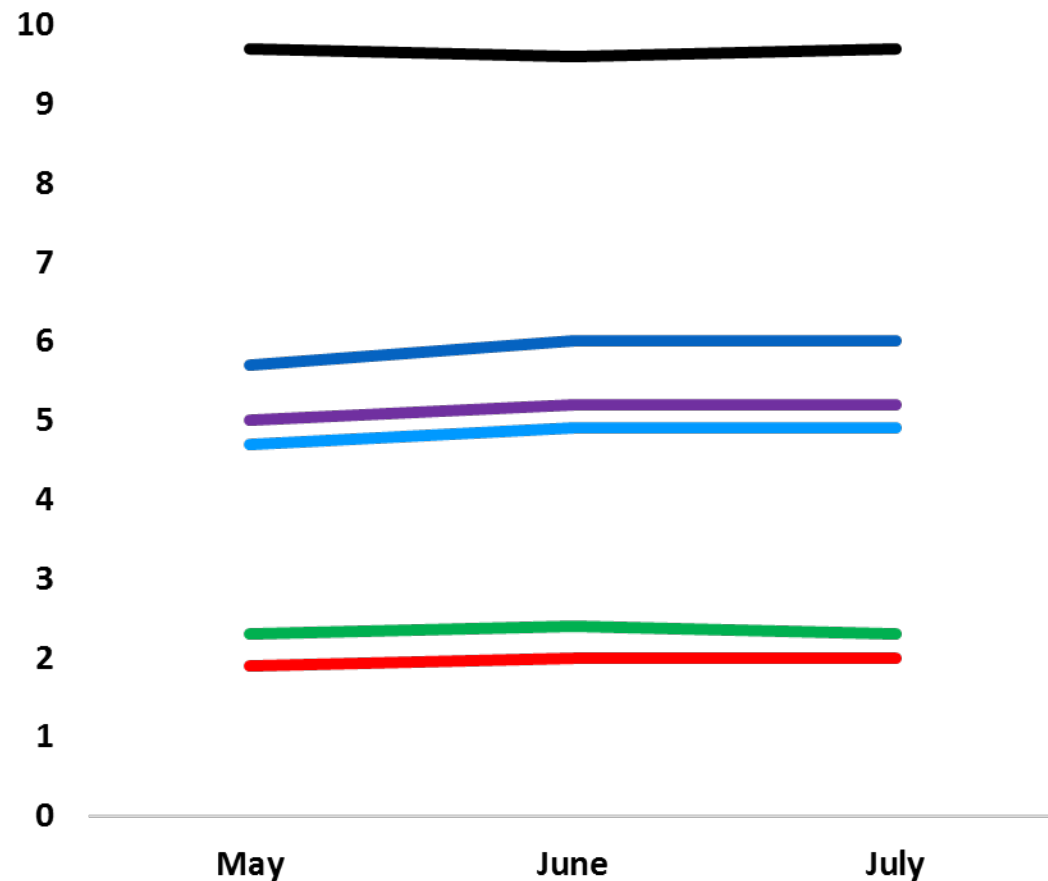
U-2: Recently Unemployed

U-3: All Unemployed

U-4: All Unemployed, plus discouraged workers

U-5: All unemployed, plus discouraged workers, plus marginally attached

Defining Unemployment



U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

U-4: U-3, plus discouraged workers

U-5: U-4, plus marginally attached

U-6: U-5, plus economic part-timers